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ATTORNEYS FOR REORGANIZED DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|---|---|--------------------------|
| In re: | § | Chapter 11 |
| | § | |
| Tuesday Morning Corporation, <i>et al.</i> , ¹ | § | Case No. 20-31476-HDH-11 |
| | § | |
| Reorganized Debtors. | § | Jointly Administered |

**REORGANIZED DEBTORS' NOTICE OF RESOLUTION OF CLAIM
NO. 10686 FILED BY OGLETREE DEAKINS**

PLEASE TAKE NOTICE that the Reorganized Debtors hereby file this *Notice of Resolution of Claim No. 10686 Filed by OGLETREE DEAKINS* (the "Notice of Resolution") and represent as follows:

1. OGLETREE DEAKINS filed Proof of Claim No. 10686 on July 27, 2020 in the amount of \$70,478.82.

¹ The Reorganized Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Tuesday Morning Corporation (8532) ("TM Corp."); TMI Holdings, Inc. (6658) ("TMI Holdings"); Tuesday Morning, Inc. (2994) ("TMI"); Friday Morning, LLC (3440) ("FM LLC"); Days of the Week, Inc. (4231) ("DOTW"); Nights of the Week, Inc. (7141) ("NOTW"); and Tuesday Morning Partners, Ltd. (4232) ("TMP"). The location of the Reorganized Debtors' service address is 6250 LBJ Freeway, Dallas, TX 75240.

2. The *Revised Second Amended Joint Plan of Reorganization of Tuesday Morning Corporation, et al., Pursuant to Chapter 11 of the Bankruptcy Code (Confirmed Version)* (the “Plan”) went effective on December 31, 2020.

3. Pursuant to Article VII.A of the Plan, the Reorganized Debtors are authorized to settle or compromise Disputed Claims. This Notice of Resolution is being filed pursuant to Article VII.A of the Plan.

4. After reviewing their books and records and engaging in discussions with OGLETREE DEAKINS, the Reorganized Debtors have reached an agreement to resolve the OGLETREE DEAKINS Claim pursuant to which OGLETREE DEAKINS will be granted an Allowed Claim in the amount of \$37,222.62, plus interest calculated at the federal judgment rate of 0.16% from the Petition Date to actual payment date, in full and final satisfaction of all prepetition and pre-effective date claims by OGLETREE DEAKINS against the Debtors and the Reorganized Debtors.

DATED this 14th day of July, 2021.

HAYNES AND BOONE, LLP

By: /s/ Jordan E. Chavez

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